

**THIS DOCUMENT IS IMPORTANT AND REQUIRES YOUR IMMEDIATE ATTENTION.**

If you are in any doubt as to the action you should take, you are recommended to seek your own independent financial or tax advice from a stockbroker, bank manager, solicitor, accountant or other appropriate independent financial adviser authorised under the Financial Services and Markets Act 2000 if you are resident in the United Kingdom or, if not, from another appropriately authorised independent financial adviser.

If you sell or have sold or otherwise transferred all your shares in the Company, please forward this document as soon as possible to the purchaser or transferee, or to the bank, stockbroker or other agent through whom the sale or transfer was effected, for delivery to the purchaser or transferee. If you sell or have sold or otherwise transferred only part of your holding of shares in the Company, please consult the bank, stockbroker or other agent through whom the sale or transfer was effected.

29 September 2022

Dear Shareholder

**Allergy Therapeutics plc**

*(Incorporated and registered in England and Wales under the Companies Act 2006 with registered no. 05141592)*

**Subscription of 35,000,000 Subscription Shares at an Issue Price of 20 pence per share  
Issue of Warrants to subscribe for 33,333,332 new Ordinary Shares at a Warrant Exercise Price  
of 30 pence per Warrant  
and  
Notice of General Meeting**

Thank you for registering to receive shareholder communications via our website.

Please note that the shareholder circular relating to the Subscription of 35,000,000 Subscription Shares at an Issue Price of 20 pence per share and Issue of Warrants to subscribe for 33,333,332 new Ordinary Shares at a Warrant Exercise Price of 30 pence per Warrant and containing the Notice of General Meeting has been published on our website at [www.allergytherapeutics.com](http://www.allergytherapeutics.com)

To access the shareholder circular you will need to have Adobe Acrobat Reader which you can install free of charge via <https://get.adobe.com/uk/reader/>.

This letter is not a summary of the proposals and should not be regarded as a substitute for reading the whole shareholder circular.

The General Meeting will be held at the offices of Covington & Burling LLP, 22 Bishopsgate, London EC2N 4BQ at 11 a.m. on 17 October 2022.

To register your proxy vote online you will need to log in to your Share Portal account or register for a Share Portal account at [www.signalshares.com](http://www.signalshares.com), if you have not already done so. To register for a Share Portal account, you will need your investor code, which can be found on your share certificate. Once registered, you will immediately be able to register your proxy vote. Alternatively, you can contact the registrar Link Group whose details are shown below and request a paper proxy. Shareholders who are CREST members may submit their CREST Proxy Instructions online via the CREST electronic appointment service.

Registration of your proxy vote does not affect your right to attend and vote at the meeting in person, should you so wish. Whether or not you are able to attend the General Meeting, please register your proxy vote by no later than 11 a.m. on 13 October 2022.

If you need any help with registering your proxy vote online, please contact the Company's registrar, Link Group, by calling them on 0371 664 0300 or, if calling from overseas, on +44 (0) 371 664 0300. Calls are charged at the standard geographic rate and will vary by provider. Calls outside the United Kingdom will be charged at the applicable international rate. We are open between 09:00 - 17:30, Monday to Friday excluding public holidays in England and Wales. You can also contact the registrar by email at [enquiries@linkgroup.co.uk](mailto:enquiries@linkgroup.co.uk).

If you would like us to send you a hard copy of the shareholder circular, please contact the registrar Link Group using the contact details provided above.

Terms used and not defined in this letter shall have the meanings scribed to such terms in the shareholder circular.

Yours faithfully

Company Secretary